

FIRST QUARTER * 2017 VOLUME XXV

DISCOVER THE FACTS



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TRAVELNEVADA.BIZ

^{*}Represents the commission as of March 31, 2017.

ROOM TAX COLLECTIONS

Dollars shown represent 3/8 of 1 percent, the amount allocated to the state to promote tourism.

MONTH	2015	2016	PERCENT CHANGE
April	\$1,856,835	\$2,021,460	8.9%
May	2,083,224	1,954,631	(6.2%)
June	1,579,811	1,955,041	23.8%
July	1,798,254	2,024,080	12.6%
August	1,785,675	1,919,808	7.5%
September	1,912,063	2,162,786	13.1%
October	2,168,165	2,230,199	2.9%
November	1,757,895	1,846,970	5.1%
December	1,459,029	1,570,239	7.6%
MONTH	2016	2017	PERCENT CHANGE
January	2,083,944	2,204,501	5.8%
February	1,713,562	1,695,164	(1.1%)
March	1,975,897	2,401,099	21.5%
TOTAL (Rolling 12 months)	\$22,174,352	\$23,985,978	8.2%

First Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
Clark County	\$5,369,055	\$5,860,285	9.1%
Washoe County	248,546	266,105	7.1%
Douglas County*	70,064	75,871	8.3%
Elko County	36,405	34,747	(4.6%)
Carson City	10,615	14,698	38.5%
All other counties	38,716 **	49,058	26.7%
TOTAL (State)	\$5,773,402	\$6,300,764	9.1%

Note: The remaining 5/8 of 1 percent remains with the county in which it was collected.

Effective 7/1/09, room tax collections are reported for the month of business activity. All prior years' of monthly data has been updated as well.

^{*}References to Douglas County in this report include the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

^{**}Due to prior overpayment of the monthly 3/8 of 1% amounts, Humboldt County remissions total zero for the quarter while the credit balance with the State is drawn down.

VISITOR VOLUME

The number of visitors to Nevada.

MONTH	2015	2016	PERCENT CHANGE
April	4,630,665	4,703,114	1.6%
May	4,785,884	4,749,994	(0.7%)
June	4,765,302	4,934,087	3.5%
July	5,102,989	5,227,729	2.4%
August	4,802,868	4,806,566	0.1%
September	4,630,955	4,785,873	3.3%
October	4,841,855	4,861,042	0.4%
November	4,405,099	4,486,636	1.9%
December	4,246,448	4,353,084	2.5%
MONTH	2016	2017	PERCENT CHANGE
January	4,382,832	4,462,890	1.8%
February	4,228,664	4,059,916	(4.0%)
March	4,800,575	4,935,055	2.8%
TOTAL (Rolling 12 months)	55,624,134	56,365,985	1.3%

First Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
Clark County:			
Las Vegas	10,530,263	10,437,251	(0.9%)
Laughlin	473,633	473,388	(0.1%)
Mesquite	349,118	340,710	(2.4%)
Washoe County	1,085,057	1,118,511	3.1%
All other counties	974,000	1,088,000	11.7%
TOTAL (State)	13,412,071	13,457,860	0.3%

Information contained throughout this publication is updated quarterly to reflect revisions to current and prior year's monthly data.

First Quarter

OCCUPANCY LEVEL

A percentage based on room nights occupied and total room nights available.

MONTH	2015	2016	NET CHANGE
April	83.1%	83.7%	0.6
May	85.4%	81.7%	(3.7)
June	85.2%	88.0%	2.8
July	87.2%	89.4%	2.2
August	83.9%	84.5%	0.6
September	84.8%	87.2%	2.4
October	86.5%	85.6%	(0.9)
November	78.8%	79.3%	0.5
December	72.4%	73.1%	0.7
MONTH	2016	2017	NET CHANGE
January	77.1%	77.8%	0.7
February	81.0%	79.5%	(1.5)
March	85.3%	87.0%	1.7
MONTHLY AVG (Rolling 12 months)	82.6%	83.1%	0.5

First Quarter 2017 Area Highlights

AREA	2016	2017	NET CHANGE
Clark County:			
Las Vegas	87.5%	87.7%	0.2
Laughlin	62.3%	64.1%	1.8
Mesquite	81.6%	77.6%	(4.0)
Lake Tahoe*	63.4%	63.8%	0.4
Washoe County	59.9%	60.9%	1.0
All other counties	53.8%	53.9%	0.1
QUARTER AVG (State)	81.1%	81.5%	0.4

The occupancy levels of Las Vegas, Laughlin, Mesquite, Washoe County and Lake Tahoe are reported by destination marketing organizations. The rural level is based on a survey sample of all other hotel/motel properties throughout the state. All rates are weighted based on total room nights available and room nights occupied (excluding monthly rentals).

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

ROOM NIGHTS OCCUPIED

The number of room nights occupied.

MONTH	2015	2016	PERCENT CHANGE
April	4,839,493	4,854,776	0.3%
May	5,093,579	4,899,285	(3.8%)
June	4,929,937	5,115,244	3.8%
July	5,214,485	5,356,256	2.7%
August	5,016,159	5,068,002	1.0%
September	4,916,585	5,071,167	3.1%
October	5,175,929	5,136,907	(0.8%)
November	4,563,666	4,606,560	0.9%
December	4,352,743	4,396,550	1.0%
MONTH	2016	2017	PERCENT CHANGE
January	4,617,181	4,664,114	1.0%
February	4,544,218	4,311,456	(5.1%)
March	5,117,365	5,225,611	2.1%
TOTAL (Rolling 12 months)	58,381,340	58,705,930	0.6%

First Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
Clark County:			
Las Vegas	11,882,290	11,792,900	(0.8%)
Laughlin	568,064	572,493	0.8%
Mesquite	127,144	133,094	4.7%
Lake Tahoe*	135,078	134,577	(0.4%)
Washoe County	930,324	938,031	0.8%
All other counties	635,864	630,086	(0.9%)
TOTAL (State)	14,278,764	14,201,181	(0.5%)

First Quarter

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

ROOM INVENTORY

The number of hotel/motel rooms in Nevada.

MONTH	2015	2016	PERCENT CHANGE
January	194,052	193,348	(0.4%)
February	192,348	193,367	0.5%
March	192,811	193,857	0.5%
April	192,848	193,348	0.3%
May	192,799	193,398	0.3%
June	193,287	193,770	0.2%
July	193,046	193,506	0.2%
August	193,034	193,690	0.3%
September	193,981	193,908	(0.0%)
MONTH	2016	2017	PERCENT CHANGE
January	193,197	193,477	0.1%
February	193,335	193,659	0.2%
March	193,586	193,775	0.1%
END OF PERIOD	193,586	193,775	0.1%

First Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
Clark County:			
Las Vegas	149,262	149,351	0.1%
Laughlin	10,020	9,920	(1.0%)
Mesquite	1,712	1,905	11.3%
Lake Tahoe*	2,341	2,345	0.2%
Washoe County	17,255	17,258	0.0%
All other counties	12,996	12,996	0.0%
END OF PERIOD (State)	193,586	193,775	0.1%

Room inventory counts for the quarter represent the number of hotel/motel rooms available for daily rent as of March 31, 2017.

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

GROSS GAMING REVENUE

Statewide gaming revenue (win) is rounded to the nearest thousand and includes credit play.

MONTH	2015	2016	PERCENT CHANGE
April	\$897,974,104	\$876,135,201	(2.4%)
May	1,003,479,006	958,055,897	(4.5%)
June	830,908,907	887,413,847	6.8%
July	923,035,887	1,015,014,675	10.0%
August	908,240,161	860,696,183	(5.2%)
September	916,466,665	948,961,678	3.5%
October	887,510,784	986,203,126	11.1%
November	944,346,452	930,424,599	(1.5%)
December	982,971,650	956,095,365	(2.7%)
MONTH	2016	2017	PERCENT CHANGE
January	925,066,268	1,036,265,399	12.0%
February	989,909,589	945,597,571	(4.5%)
March	922,329,185	991,023,123	7.4%
TOTAL (Rolling 12 months)	\$11,132,238,658	\$11,391,886,664	2.3%

First Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
Clark County:	\$2,470,455,292	\$2,609,385,897	5.6%
Strip	1,589,398,968	1,676,921,226	5.5%
Downtown	143,974,980	170,179,689	18.2%
Laughlin	133,953,109	137,521,942	2.7%
Mesquite	32,889,184	34,006,993	3.4%
County balance	570,239,051	590,756,047	3.6%
Washoe County	188,485,718	185,082,279	(1.8%)
Lake Tahoe*	48,745,975	48,901,355	0.3%
Elko County	68,300,771	67,935,965	(0.5%)
Carson Valley Area	24,029,596	23,790,682	(1.0%)
All other counties	37,287,690	37,789,915	1.3%
TOTAL (State)	\$2,837,305,042	\$2,972,886,093	4.8%

First Quarter

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

CONVENTION ATTENDANCE

The number of delegates attending conventions in Nevada.

MONTH	2015	2016	PERCENT CHANGE
April	568,141	663,823	16.8%
May	511,432	502,614	(1.7%)
June	425,828	506,920	19.0%
July	336,316	377,228	12.2%
August	598,132	573,681	(4.1%)
September	547,502	643,156	17.5%
October	648,289	533,171	(17.8%)
November	572,986	544,770	(4.9%)
December	250,203	260,987	4.3%
MONTH	2016	2017	PERCENT CHANGE
January	798,190	754,281	(5.5%)
February	631,041	643,748	2.0%
March	706,627	779,669	10.3%
TOTAL (Rolling 12 months)	6,594,687	6,784,048	2.9%

First Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
Clark County:			
Las Vegas	2,044,229	2,113,653	3.4%
Washoe County	49,494 *	26,790	(45.9%)
All other counties	42,135	37,255	(11.6%)
TOTAL (State)	2,135,858	2,177,698	2.0%

^{*}Men's USBC Open Championship took place in 2016.

AIRPORT VOLUME

The number of passengers arriving and departing from Nevada's airports.

MONTH	2015	2016	PERCENT CHANGE
April	4,079,084	4,220,079	3.5%
May	4,307,053	4,471,129	3.8%
June	4,265,573	4,502,348	5.6%
July	4,448,631	4,557,434	2.4%
August	4,380,048	4,477,838	2.2%
September	4,111,301	4,413,895	7.4%
October	4,441,399	4,619,746	4.0%
November	4,028,278	4,167,501	3.5%
December	3,976,552	4,022,086	1.1%
MONTH	2016	2017	PERCENT CHANGE
January	3,843,144	3,987,893	3.8%
February	3,745,373	3,747,967	0.1%
March	4,420,043	4,595,587	4.0%
TOTAL (Rolling 12 months)	50,046,479	51,783,503	3.5%

First Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
McCarran Int. (Las Vegas)	11,069,877	11,314,907	2.2%
Reno/Tahoe Int.	841,649	924,541	9.8%
North Las Vegas	3,131	<u> *</u>	(100.0%)
Laughlin/Bullhead Int.	63,687	64,930	2.0%
Elko Airport	6,301	7,212	14.5%
Henderson Exec. Airport	23,915	19,857	(17.0%)
TOTAL (State)	12,008,560	12,331,447	2.7%

Passenger counts may or may not include commercial, charter, and scenic tour airline traffic as well as local passengers.

First Quarter

^{*}Vision Air is no longer in business.

VEHICLE TRAFFIC COUNTS

The number of vehicles entering Nevada by way of interstate, U.S. and state highways.

MONTH	2015	2016	PERCENT CHANGE
April	2,488,053	2,105,696 *	(15.4%)
May	2,681,778	2,303,045 *	(14.1%)
June	2,933,149	2,467,806 *	(15.9%)
July	3,321,812	2,898,010 *	(12.8%)
August	3,092,279	2,655,534 *	(14.1%)
September	2,744,120	2,397,806 *	(12.6%)
October	2,548,163	2,188,085 *	(14.1%)
November	1,868,542 *	1,796,517 *,**	(3.9%)
December	2,088,239 *	2,079,125 *,**	(0.4%)
MONTH	2016	2017	PERCENT CHANGE
January	2,003,416 *	1,792,350 *	(10.5%)
February	2,331,832	1,695,509 *,**	(27.3%)
March	2,452,377	1,973,558 *,**	(19.5%)
TOTAL (Rolling 12 months)	30,553,760	26,353,041	(13.7%)

First Quarter 2017 Area Highlights

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AREA	2016	2017	PERCENT CHANGE
I-15 at Primm/Jean	1,844,009	1,715,339	(7.0%)
I-15 at Mesquite	1,053,493	1,046,741	(0.6%)
I-80 at Verdi	781,677	-	* (100.0%)
I-80 at Wells	202,869	193,288	(4.7%)
All other entry points	2,905,577	2,506,049	** (13.8%)
TOTAL (State)	6,787,625	5,461,417	(19.5%)

Traffic counts include interstate, U.S. and state highways. Counts may or may not include local traffic.

^{*}Due to equipment failure on Interstate 80 at Verdi, the traffic totals for November through December 2015, January 2016 and April 2016 through March 2017 do not contain any data.

^{**}Due to road construction/equipment failure at various other entry points, the respective traffic totals for November through December 2016 and February through March 2017 do not contain any data.

PARK USAGE

The number of people visiting state and nearby national parks.

MONTH	2015	2016	PERCENT CHANGE
April	2,380,483	2,469,517	3.7%
May	2,844,764	3,142,641	10.5%
June	3,406,870	3,795,073	11.4%
July	3,700,274	4,241,298	14.6%
August	3,647,337	3,646,725	(0.0%)
September	2,984,296	3,471,305	16.3%
October	2,350,672	2,622,652	11.6%
November	1,382,561	1,727,298	24.9%
December	1,171,224	1,321,285	12.8%
MONTH	2016	2017	PERCENT CHANGE
January	1,125,300	1,252,720	11.3%
February	1,531,594	1,307,090	(14.7%)
March	2,489,831	2,174,314	(12.7%)
TOTAL (Rolling 12 months)	29,015,206	31,171,918	7.4%

First Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
Nevada State Parks	558,596	529,435	(5.2%)
Great Basin Nat. Park	12,108	3,769 *	(68.9%)
Lake Mead Nat. Rec. Area	1,658,594	1,632,176	(1.6%)
Hoover Dam Visitor Center	167,180	158,725	(5.1%)
Grand Canyon Nat. Park	922,615	964,075	4.5%
Zion Nat. Park	566,975	550,006	(3.0%)
Bryce Canyon Nat. Park	218,247	210,388	(3.6%)
Death Valley Nat. Park	387,319	262,981	(32.1%)
Yosemite Nat. Park	655,091	422,569	(35.5%)
TOTAL (All Parks)	5,146,725	4,734,124	(8.0%)

^{*}Does not include March 2017 data.

First Quarter

INFORMATION SOURCES

CARSON CITY CONVENTION & VISITORS BUREAU

716 N. Carson Street Carson City, NV 89701 775-687-7410 • Fax: 775-687-7416 www.visitcarsoncity.com

CARSON VALLEY CHAMBER OF COMMERCE

1513 U.S. Hwy 395 North Gardnerville, NV 89410 775-782-8144 ● 800-727-7677 Fax: 775-782-1025 ● www.carsonvalleynv.org

ELKO CONVENTION & VISITORS AUTHORITY

700 Moren Way, Elko, NV 89801 775-738-4091 • 800-248-3556 Fax: 775-738-2420 • www.elkocva.com

ELKO REGIONAL AIRPORT

975 Terminal Way, Elko, NV 89801 775-777-7190 • Fax: 775-777-7193 www.elkocity.com

ELY BRISTLECONE CONVENTION CENTER

150 Sixth St., P.O. Box 958, Ely, NV 89301 775-289-3720 • 800-490-9350 Fax: 775-289-6757 • www.elynevada.net

FALLON CONVENTION CENTER

100 Campus Way, Fallon, NV 89406 775-423-4556 ● 800-874-0903 Fax: 775-423-8926 ● www.fallontourism.com

HAWTHORNE CONVENTION CENTER

932 E St., P.O. Box 2281 Hawthorne, NV 89415 775-945-5854 • Fax: 775-945-3826 www.mineralcountychamber.com

HENDERSON CONVENTION CENTER & VISITORS BUREAU

200 S. Water St., Henderson, NV 89015 702-565-2171 • Fax: 702-565-2177 www.visithenderson.com

LAKE TAHOE VISITORS AUTHORITY

1156 Ski Run Blvd., South Lake Tahoe, CA 96150 530-544-5050 • 800-AT-TAHOE Fax: 530-544-2386 • www.bluelaketahoe.com

LAS VEGAS CONVENTION & VISITORS AUTHORITY

3150 Paradise Rd., Las Vegas, NV 89109-9096 702-892-0711 • 877-847-4858 Fax: 702-892-7547 • www.lasvegas.com

MCCARRAN INTERNATIONAL AIRPORT

P.O. Box 11005, Las Vegas, NV 89111-1005 702-261-5211 • 800-261-5704 Fax: 702-597-9553 • www.mccarran.com

NATIONAL PARK SERVICE

1849 C Street NW, Washington, D.C. 20240 202-208-6843 • www.nps.gov

NEVADA DEPARTMENT OF TRANSPORTATION

1263 S. Stewart St., Carson City, NV 89712 775-888-7000 ● Fax: 775-888-7201 www.nevadadot.com

NEVADA DIVISION OF STATE PARKS

1300 S. Curry St., Carson City, NV 89703 775-687-4384 • parks.nv.gov

NEVADA DEPARTMENT OF EMPLOYMENT TRAINING, AND REHABILITATION

1929 N. Carson St., Carson City, NV 89703 775-684-3909 • www.detr.state.nv.us/es/es index.htm

NEVADA GAMING CONTROL BOARD

1919 E. College Pkwy., Carson City, NV 89706 775-687-6500 • gaming.nv.gov

PERSHING COUNTY COMMUNITY CENTER

820 Sixth St., P.O. Box 986, Lovelock, NV 89419 775-273-7144 • 888-273-3200 Fax: 775-273-7647 • www.zplace2b.com/pccof

RENO-SPARKS CONVENTION & VISITORS AUTHORITY

4001 S. Virginia St., Suite G, Reno, NV 89504 775-827-RENO • 800-FOR-RENO Fax: 775-827-7746 • www.visitrenotahoe.com

RENO-TAHOE INTERNATIONAL AIRPORT

2006 E. Plumb Lane, Reno, NV 89502 P.O. Box 12490, Reno, NV 89510 775-328-6400 • www.renoairport.com

TAHOE-DOUGLAS CHAMBER OF COMMERCE

195 U.S. Hwy 50 at Roundhill, P.O. Box 7139 Stateline, NV 89449 775-588-4591 • Fax: 775-588-4598 tahoe.tahoechamber.org

TONOPAH CONVENTION CENTER

301 Brougher Ave., P.O. Box 408 Tonopah, NV 89049 775-482-3558 • Fax: 775-482-3932 www.tonopahnevada.com

WENDOVER AREA CHAMBER OF COMMERCE & TOURISM

735 Wendover Blvd., P.O. Box 2468 Wendover, NV 89883 775-664-3414 • 800-426-6862 Fax: 775-664-3414 • www.westwendovercity.com

WINNEMUCCA CONVENTION & VISITORS BUREAU

50 W. Winnemucca Blvd., Winnemucca, NV 89445 775-623-5071 • 800-962-2638 Fax: 775-623-5087 • www.winnemucca.org

NEVADA STATE MAP

